

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE-OF SEGURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM-LIMITED OFFERING EXEMPTION

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OMB	APPROVAL_
OMB Number:	3235-0076
Expires: April 30), 2008
Estimated average	burden
hours per response	16.00

SEC USE ONLY						
Prefix	Serial					
DAT	E RECEIVED					

Name of Offering (c White Bear Properties, I			name has changed, a dge Shopping Cent		nge.)		
Filing Under (Check box(Type of Filing:		☐ Rule 504 ☐ Amendment	Rule 505		5 [Section 4(6).	ULOE
		A	. BASIC IDENTIF	TICATION DAT	ГА		######################################
1. Enter the information re	equested about t	he issuer					
Name of Issuer (c C C White Bear Properties; I		amendment and	name has changed, a	and indicate char	nge.)		07076763
Address of Executive Offi 450 North Roxbury, Suit		Hills, California	(Number and Stree 90210	t, City, State, Zi	p Code)	Telephone Numuei 310-247-0550	(HIO100
Address of Principal Busin (if different from Executiv			(Number and Stree	t, City, State, Zi	p Code)	Telephone Number	(Including Area Code)
Brief Description of Busin	ess	 					
Real Estate Investment							
Type of Business Organiza	ation			, IX	7 other (nle	ase specify): LLC	חחחרבפפבה
corporation business trust		- .	rship, already formed_ rship, to be_formed_	a 63	g onior (pro	20 speen;). 220	PROCESSED
Actual or Estimated Date	of Incorporation		Month 0 3	Year 0 7	✓ Actual	☐ Estimated	SEP 0 7 2007
Jurisdiction of Incorporation		on: (Enter ty	vo-letter U.S. Postal Canada; FN for other	Service abbrevia	ation for St	ate: D E	THOMSON
							 FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each-beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general-and managing partner of partnership issuers. ☐ Executive Officer ☐ Director ☐ General and/or ☑.Promoter Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) ExchangePoint Properties, LLC, a California limited-liability company -Business or-Residence Address (Number and Street, City, State, Zip-Code) 450 North Roxbury, Suite 1050, Beverly Hills, California 90210 Beneficial Owner Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☑ Promoter Managing Partner Full Name (Last name first, if individual) Paul-Daneshrad: Business or Residence Address (Number and Street, City, State, Zip Code) 450 North Roxbury, Suite 1050, Beverly Hills, California 90210 General and/or Check Box(es) that Apply: □ Promoter □ Beneficial Owner ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 450 North Roxbury, Suite 1050, Beverly Hills, California 90210 Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) White Bear Properties M, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 450 North Roxbury, Suite 1050, Beverly Hills, California 90210 □ Director General and/or Check Box(es) that Apply: Promoter ■ Beneficial Owner ■ Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. INFO	RMATIO	N ABOUI	OFFERD	NG					
1	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Υ <u>ε</u> Γ		√o ⊠
1.	Answer also in Appendix, Column 2, if filing under ULOE.													_
,	What is the mini	mum.inuec	tment that s			• • •	•	-				\$30	08,600*	
	What is the minimum investment that will be accepted from any individual? Does the offering permit joint ownership of a single unit?												es ì	<u>10</u>
3. 4.	Enter the inform													
٦,	similar-remunera an-associated per or-dealer. If-me information for t	ition for so rson or age ore than fi	licitation of nt of a brok ve (5) pers	f-purchaser er or deale ons-to-be-l	s in connect r registered	ction-with s I with the S	ales of sec SEC and/or	urities in the with a state	ne-offering. e-or states,	_If a perso list the nan	n to be listed ne of the brok	is er		
	Name (Last nam hard Securities,		dividual)						-					
	iness or Residence Civic Center Dr					Zip Code)								
Nan	ne of-Associated-I	Broker or D	ealer					· -		-				
State	es in Which Perso													· · · · · · · · · · · · · · · · · · ·
	(Check "Al	il States" or	check indi	vidual-Stat	es)							⊠ All S	tates	
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR	
Bus	Name (Last nam	e Address	(Number ar	nd Street, C	ity, State,	Zip Code)								
Nan	ne of Associated I	Broker or D	ealer											
Stat	es in Which Perso	n Listed H	as Solicited	or Intends	to Solicit l	Purchasers				-				
	(Check "A	il States" or	r check indi	vidual Stat	es)	*		······································	••••••			☐ All S	tates	
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR	
Full	Name (Last nam	e first, if ir	idividual)	= 	-			. —						
Bus	iness or Residence	e Address	(Number ar	nd Street, C	ity, State,	Zip Code)							<u>-</u>	
Nan	ne of Associated I	Broker or D	ealer											
Stat	es in Which Perso	n Listed H	as Solicited	or Intends	to Solicit	Purchasers								
	(Check "A	ll States" o	r check indi	ividual Stat	es)				•••••			☐ All S	tates	
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

* Lesser amounts may be accepted in the Issuer's sole discretion.

**All states for which they are Registered/Licensed.

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROC	EEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	S
	Equity	\$	_ ·\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$	s
	Other (Specify TIC Interests	\$ <u>7,715,000</u>	<u>s</u>
	Total		
	Answer also in Appendix, Column 3, if filing under ULOF.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their-purchases. For offerings under Rule_504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		s
	Non-accredited Investors		
	Total (for filings under Rule 504 only)		<u> </u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		s
	Regulation A		_ s
	Rule 504		. s
	Total		
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	[\$
	Legal Fees] s
	Accounting Fees	[] s
	Engineering Fees	[]
	Sales commissions (specify finders' fees separately)		\$
	Other Expenses (identify) All expenses paid by Issuer		s

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	FPRO	OCEEDS		
	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 ar total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted-gross proceed to the issuer."	is			\$ <u>7,715,000</u>
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer s forth in response to Part C- Question 4.b above.	ie			
			Payments to Officers, Directors, & Affiliates	_	Payments To Others-
	Salaries and fees		\$		\$
	Purchase of real estate		\$		\$
	Purchase, rental-or leasing and installation of machinery and equipment		S		\$
	Construction or leasing of plant buildings and facilities		\$ <u>_</u>		s
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness		s		s
	• •		s		\$
	Working capital			_	-
	Other (specify):	Ц	\$	U	s
	Real Estate Investment	578	65 515 000		•
		×	\$7,715,000	_	s
	Column Totals	\boxtimes	\$ <u>7,715,000</u>	_	\$
	Total Payments Listed (column totals added)		≥ \$	7,715	<u>,000 </u>
	D. FEDERAL SIGNATURES	•			
The con furr	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is fi stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon valished by the issuer to any non-accredited investor purshant to paragraph (b)(2) of Rule 502.	led ur vritten	nder Rule 505, the request of its s	foll taff,	owing signature the information
Wh			28-07		
	ne of Signer (Print or Type) tham Farahnik Manager of the sole member of the iss	uer			

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

4.	E. STATE SIGNATURE		
I.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
	See Appendix, Column 5, for state response.		
2.	The undersigned-issuer hereby undertakes to furnish to any state administrator-of any state-in which this notice is filed a notice of 239.500) at such times as required by state law.	n-Form I) (17 CFR
·3.	The undersigned issuer hereby-undertakes to furnish to the state administrators, upon written request, information furnished by the i	ssuer to c	fferees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions-that must_be-satisfied to be entitled to the Unifor Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exempt of establishing that these conditions have been satisfied.	nn l imite stion-has	d Offering the burden
	e issuer has read this notification and knows the contents to be-true and has duly caused this notice to be signed on its behalf by horized person.	the-unde	rsigned-duly
	uer (Print or Type) hite Bear-Properties, LLC Signature 9-28-0	+	
	me (Print or Type) Title (Print or Type) rham-Farahnik Manager of the sole member of the sole member of the issuer		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

. 77 8 * .	<u> </u>			APP	ENDIX	. 2 ,	-	,	5	
1	Intend to non-a investor	to sell ccredited s in State - Item 1)	3 Type of security and aggregate offering price offered in State (Part C - Item 1)		Type of Investor and amount purchased in State (Part C- Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount-	Yes	No	
AL										
AK										
AZ										
AR										
CA		<u> </u>					<u> </u>			
со										
CT										
DE										
DC										
FL										
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ні										
ID					<u> </u>				<u> </u> -	
IL.										
IN		-								
IA								<u> </u>		
KS										
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KY										
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MA								ļ <u>-</u>	-	
MI		-							-	
MN								ļ		
MS										

				API	PENDIX	,eq .	* #			
1	Intend to non-a investor	1 to sell accredited is in State — Item 1)	Type of security and aggregate offering price offered in State (Part C – Item 1)		4 Type of Investor and- amount purchased in State (Part C- Item 2)					
-State	Yes	No		Number-of Accredited Investors	Amount	Number-of Non-Accredited— Investors	Amount	Yes	No	
MO-										
-MT										
NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND										
ОН										
ок										
OR										
PA										
RI										
sc										
SD										
TN										
TX										
UT										
VT										
VA										
WA										
wv										
WI										

				APP	ENDIX			4.				
1	Type of security Intend to sell and aggregate to non-accredited investors in State (Part B – Item 1) Type of security and aggregate Type of Investor and amount purchased in State (Part C – Item 1) (Part C – Item 1) (Part C – Item 2)						2 Intend to sell to non-accredited investors in State		Type of security Intend to sell and aggregate to non-accredited offering price Type of Investor and investors in State offered in State amount purchased in State		under Sta (if yes explan waiver	5 lification ate ULOE , attach ation of granted) Item-1)
- State_	Yes	No		-Number of Accredited Investors	Amount	Number-of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												

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